



PERFORMANCE COACH

## Tom List

Financial Adviser

NZ Certificate in Financial Services Level 5 – Lending



### WHAT TOM'S CLIENTS SAY

“Professional knowledge and finding the right tailored solutions for us are priceless and very important. Making things possible ahead of time and being proactive is hard to find, but Tom always does it.”

“I hope Tom is recognised for his dedication and commitment. It's been years and he continues to provide the same high-quality service.”

Tom comes with 30 years' experience in banking and lending, and it's safe to say he has seen it all. He is passionate about sharing his wisdom from all his learnings over the years to make complex financial situations easy for his clients and to help them unlock their true financial potential.

The power of financial planning has real potential to change lives, and this is exactly what drew Tom to his role as a financial coach. He loves making a difference and seeing his clients flourish. But don't be fooled by his calm and collected demeanor! Tom calls a spade a spade, and believes a direct approach is the best way to help his clients improve their financial situation. With clients telling him that they wouldn't have ever achieved their goals without his guidance, it's clear that his undeviating style changes the lives of those who work with him.

While originally from Frankfurt, Germany, Tom has called Auckland his home for the last 30 years. In his spare time, you'll find him soaking up nature at the beach, kayaking, or devouring a good book on a rainy day.